

### Fresh Oranges:

#### Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October 2005. The denominator represents the total number of FEU shipped, by carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2005.

#### Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2005. Source: PIERS, October 2005.

#### Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

#### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

#### Ocean Rates:

Ocean rates are applicable for December 31, 2005. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, extariff rate retrieval system, and individual shipping line websites.

### **Container Rate:**

Container rates for Fresh Oranges are quoted on full 40-foot refrigerated containers unless otherwise noted.

#### Definitions:

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

Chassis = Chassis Surcharge

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

Issue Date: December 31, 2005 Page 1 of 7

L.A./L.B./Oakland Ports To Busan, South Korea

Fresh Oranges

Monthly Market Share For: October 2005

Month\Year: 7.0 \ 10	,825.2	Market	Transit Time in Days									
Carrier	Market Share	Share		Ocean Rate	BAF	CHASSIS CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	Container Rate
Hanjin	57%	28%	11									
Hyundai	29%	41%	9									
P&O Nedlloyd	14%	0%	15	\$3,300	\$455	\$40						\$3,795
APL	0%	11%	11	\$4,450	\$455							\$4,905
Maersk-SeaLand	0%	10%	16	\$2,878	\$455	\$40						\$3,373
Yang Ming	0%	4%	12									

Weighted Average Container Rate \$3,795

L.A./L.B./Oakland Ports To Hong Kong

### Fresh Oranges

Monthly Market Share For: October 2005

Month\Year: 520.2 \ 6.582.4

Monuni Tear. 320.2 (C	3,302.4	Market	Transit	Ocean Rate			_					
Carrier	Market Share	Share CY	Time in Days		BAF	CHASSIS CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	Container Rate
China Shipping	57%	24%	19									
P&O Nedlloyd	25%	21%	13	\$3,510	\$455	\$40						\$4,005
Maersk-SeaLand	10%	23%	18	\$2,878	\$455	\$40						\$3,373
OOCL	2%	11%	16	\$5.11 <sup>19</sup>	\$25 <sup>16</sup>	\$40					1008 pkgs	\$5,566
Hyundai	2%	2%	16									
MOL	2%	2%	15	\$4,700	\$455	\$40						\$5,195
NYK Line	1%	3%	14	\$3,000	\$455							\$3,455
Hatsu Marine Ltd.	0%	1%	17									
APL	0%	0%	15	\$4,350	\$455							\$4,805
Norasia	0%	3%	19	·	·						·	·
COSCO	0%	3%	16	<u> </u>								<u> </u>

Weighted Average Container Rate \$3,981

Issue Date: December 31, 2005 Page 3 of 7

<sup>16</sup> Rate is calculated per KT not by container.

<sup>19</sup> Rate is per package

L.A./L.B./Oakland Ports To Manila, Philippines

Fresh Oranges

Monthly Market Share For: October 2005

Month\Year: 1.4 \ 68.3

Carrier	Market Share	Market	Transit Time in Days	Ocean Rate								
		Share CY			BAF	CHASSIS CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	Container Rate
OOCL	100%	38%	15	\$5.55 <sup>19</sup>	\$25 <sup>16</sup>	\$40					1008 pkgs	\$6,084
Maersk-SeaLand	0%	23%	26	\$2,878	\$455	\$40						\$3,373
P&O Nedlloyd	0%	16%	18	\$3,900	\$455	\$40						\$4,395
NYK Line	0%	11%	19									
MOL	0%	6%	20	\$4,950	\$455	\$40						\$5,445

Weighted Average Container Rate

\$6,084

<sup>16</sup> Rate is calculated per KT not by container.

<sup>19</sup> Rate is per package

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Fresh Oranges

Monthly Market Share For: October 2005

Month\Year: 16.3 \ 967.3

Carrier			Transit Time in Days				_					
	Market Share			Ocean Rate	BAF	CHASSIS CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	Container Rate
NYK Line	51%	31%	20	\$3,050	\$455							\$3,505
P&O Nedlloyd	49%	32%	21	\$3,900	\$455	\$40						\$4,395
OOCL	0%	29%	19	\$5.55 <sup>19</sup>	\$25 <sup>16</sup>	\$40					1008 pkgs	\$6,084
Hapag-Lloyd	0%	5%	21	\$3,500	\$455	\$40						\$3,995

Weighted Average Container Rate \$3,942

Issue Date: December 31, 2005

Page 5 of 7

<sup>16</sup> Rate is calculated per KT not by container.

<sup>19</sup> Rate is per package

L.A./L.B./Oakland Ports To Singapore

### Fresh Oranges

Monthly Market Share For: October 2005

Month\Year: 50.0 \ 1.177.7

Carrier	,	Market	Transit Time in Days	Ocean Rate									
	Market Share	Share CY			BAF	CHASSIS	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	Container Rate
NYK Line	56%	41%	16	\$3,050	\$455								\$3,505
P&O Nedlloyd	36%	38%	18	\$3,700	\$455	\$40	9%						\$4,528
OOCL	8%	11%	16	\$5.55 <sup>19</sup>	\$25 <sup>16</sup>	\$40						1008 pkgs	\$6,084
APL	0%	4%	20	\$4,725	\$455								\$5,180
Hapag-Lloyd	0%	4%	16	\$3,300	\$455	\$40	9%						\$4,092

Weighted Average Container Rate \$4,080

<sup>16</sup> Rate is calculated per KT not by container.

<sup>19</sup> Rate is per package

L.A./L.B./Oakland Ports To Tokyo, Japan

### Fresh Oranges

Monthly Market Share For: October 2005

Month\Year: 1.6 \ 2.135.4

11011th   1 car. 1.0 \ 2,1		Market	Transit Time in Days	Ocean Rate									
Carrier	Market Share	Share CY			BAF	CHASSIS	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	Container Rate
APL	100%	8%	10	\$4,350	\$455								\$4,805
Hanjin	0%	35%	10										
Maersk-SeaLand	0%	19%	13	\$2,297	\$455	\$40	50%						\$3,941
K Line	0%	10%	10	\$2,240	\$240	\$40	47%						\$3,573
Yang Ming	0%	8%	10										
OOCL	0%	7%	9	\$4.05 <sup>19</sup>	\$455	\$40	50%					1134 pkgs	\$7,384
NYK Line	0%	6%	11	\$2,800	\$455								\$3,255

Weighted Average Container Rate \$

\$4,805

<sup>19</sup> Rate is per package